

# QUARTERLY REPORT

SUMMER 2024 EDITION

## A Message From Our CEO

Greetings contact.firstname,

I hope you all are enjoying the summer season; I am thrilled to share our recent achievements at WAEPA. Guided by our five core values—Service, People, Innovation, Value, and Ethics—we continue to ensure your needs are met with the highest standards.

We are proud to announce our 2024 scholarship winners. This year, we surpassed \$2.8 million in scholarship contributions to WAEPA families since 2007, supporting more than \$1,200 students in their educational pursuits.

In May, we introduced QuickDecision for our Group Short-Term Disability Insurance, enhancing your ability to swiftly and effectively apply.

website has also been updated to be more visually appealing and userfriendly, with further improvements on the way. As a Nonprofit Benefit Trust, WAEPA has been prioritizing your needs and

We have also made enhancements to our internal processes, including new

systems, programs, and added staffing to better serve our members. Our

your family's well-being since 1943. Our ongoing success enables us to offer superior products, efficient service, and greater financial stability. We appreciate your trust and look forward to continuing to serve you.

Best Wishes,



Shane Canfield, CEO



## Join us for our 2024 Annual Member Meeting & Federal Summit

held virtually on Thursday, October 10. This year's event will focus on Financial Wellness Across Your Federal

Mark your calendars for our eighth Annual Member Meeting, which will be

Career, with a panel of Federal employment experts and Federal employees at various career stages. This panel will discuss strategies and goals to help manage financial life for federal employees. Secure Your Spot!



## winners of this year's Scholarship

2024 Scholarship Winners

Program. Our 2024 recipients have been awarded \$210,000 total and represent 73 higher

WAEPA is pleased to announce the

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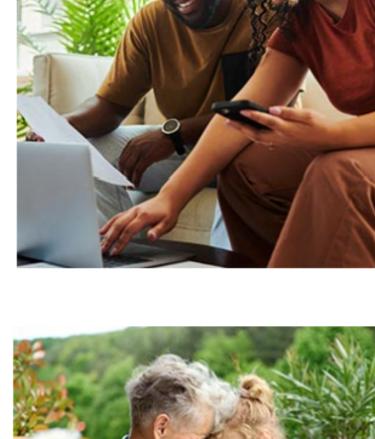
education institutions across 33 states

### Certified Financial Planner®, on behalf of the National Institute of Transition Planning, Inc. (NITP), as she presents

Join Kaitlin Schaeffer Yardley,

financial do's & don'ts during

challenging times. Register Now





mission of the organization and the diversity of the individuals on the Board of Directors and Leadership teams."

David joined WAEPA's leadership team

in September 2023, and oversees our IT department.



topics including benefits, preparation saving, and planning to help you feel empowered in your Federal retirement journey. Get Started



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